

## va00aa

briefly

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### 1.1 representation of scalar potential

1. The (stellarator-symmetric) scalar potential may be written

$$\Phi = I\theta + G\zeta + \sum_{l,i} \phi_{li} T_l \sin \alpha_i. \quad (1)$$

where the enclosed toroidal and poloidal currents,  $I$  and  $G$ , are assumed to be given, the  $\phi_{li}$  are to be determined, the  $T_l(s)$  are the Chebyshev polynomials, and  $\alpha_i \equiv m_i\theta - n_i\zeta$ .

2. The magnetic field,  $\mathbf{B} \equiv \nabla\Phi$ , is

$$\nabla\Phi = I\nabla\theta + G\nabla\zeta + \phi_{li} (T'_l \sin \alpha_i \nabla s + m_i T_l \cos \alpha_i \nabla\theta - n_i T_l \cos \alpha_i \nabla\zeta). \quad (2)$$

3. The current,  $\mathbf{j} \equiv \nabla \times \mathbf{B} = \nabla \times \nabla\Phi$ , is identically zero by construction.

### 1.2 constrained minimization

1. Introduce the functional

$$F \equiv \frac{1}{2} \int_{\mathcal{V}} \nabla\Phi \cdot \nabla\Phi \, dv + \int_{\partial\mathcal{V}} \lambda (\nabla\Phi - \mathbf{B}) \cdot d\mathbf{s} \quad (3)$$

where  $\lambda(\theta, \zeta) \equiv \sum_i \lambda_i \sin \alpha_i$  is a Lagrange multiplier used to enforce the boundary condition that  $\sqrt{g} \nabla\Phi \cdot \nabla s = \sqrt{g} \mathbf{B} \cdot \nabla s$ , where the Jacobian-weighted, normal component of the *total* magnetic field,  $\sqrt{g} \mathbf{B} \cdot \nabla s$ , is assumed to be given on  $\partial\mathcal{V}$ .

2. The independent degrees-of-freedom in the solution (which, for coding reasons, must be ‘packed’ into a single vector) are  $\mathbf{a} \equiv \{\phi_{li}, \lambda_i\}$ .

3. The enclosed currents,  $\boldsymbol{\psi} \equiv (I, G)^T$ , produce ‘inhomogeneous terms’ that drive non-trivial solutions.

### 1.3 first derivatives

1. The first derivatives of  $F$  with respect to the independent degrees-of-freedom are:

$$\begin{aligned} \frac{\partial F}{\partial \phi_{li}} &\equiv \int_{\mathcal{V}} (T'_l \sin \alpha_i \nabla s + m_i T_l \cos \alpha_i \nabla\theta - n_i T_l \cos \alpha_i \nabla\zeta) \cdot \nabla\Phi \, dv \\ &+ \int_{\partial\mathcal{V}} \lambda (T'_l \sin \alpha_i \nabla s + m_i T_l \cos \alpha_i \nabla\theta - n_i T_l \cos \alpha_i \nabla\zeta) \cdot d\mathbf{s} \end{aligned} \quad (4)$$

$$\frac{\partial F}{\partial \lambda_i} \equiv \int_{\partial\mathcal{V}} \sin \alpha_i (\nabla\Phi - \mathbf{B}) \cdot d\mathbf{s} \quad (5)$$

## 1.4 second derivatives

1. The second derivatives, which constitute the (symmetric) matrix  $\mathcal{A}$ , are:

$$\begin{aligned} \frac{\partial}{\partial \phi_{pj}} \frac{\partial F}{\partial \phi_{li}} = & \\ & + \int ds \quad T'_l \quad T'_p \quad \oint \oint d\theta d\zeta \quad \sin \alpha_i \quad \sin \alpha_j \quad \bar{g}^{ss} \\ & + \quad m_j \quad \int ds \quad T'_l \quad T_p \quad \oint \oint d\theta d\zeta \quad \sin \alpha_i \quad \cos \alpha_j \quad \bar{g}^{s\theta} \\ & + \quad m_i \quad \int ds \quad T_l \quad T'_p \quad \oint \oint d\theta d\zeta \quad \cos \alpha_i \quad \sin \alpha_j \quad \bar{g}^{s\theta} \\ & - \quad n_j \quad \int ds \quad T'_l \quad T_p \quad \oint \oint d\theta d\zeta \quad \sin \alpha_i \quad \cos \alpha_j \quad \bar{g}^{s\zeta} \\ & - \quad n_i \quad \int ds \quad T_l \quad T'_p \quad \oint \oint d\theta d\zeta \quad \cos \alpha_i \quad \sin \alpha_j \quad \bar{g}^{s\zeta} \\ & + \quad m_i \quad m_j \quad \int ds \quad T_l \quad T_p \quad \oint \oint d\theta d\zeta \quad \cos \alpha_i \quad \cos \alpha_j \quad \bar{g}^{\theta\theta} \\ & - \quad m_i \quad n_j \quad \int ds \quad T_l \quad T_p \quad \oint \oint d\theta d\zeta \quad \cos \alpha_i \quad \cos \alpha_j \quad \bar{g}^{\theta\zeta} \\ & - \quad n_i \quad m_j \quad \int ds \quad T_l \quad T_p \quad \oint \oint d\theta d\zeta \quad \cos \alpha_i \quad \cos \alpha_j \quad \bar{g}^{\theta\zeta} \\ & + \quad n_i \quad n_j \quad \int ds \quad T_l \quad T_p \quad \oint \oint d\theta d\zeta \quad \cos \alpha_i \quad \cos \alpha_j \quad \bar{g}^{\zeta\zeta}, \end{aligned} \quad (6)$$

$$\begin{aligned} \frac{\partial}{\partial \lambda_j} \frac{\partial F}{\partial \phi_{li}} = & \\ & + \quad T'_l \quad \oint \oint d\theta d\zeta \quad \sin \alpha_j \quad \sin \alpha_i \quad \bar{g}^{ss} \\ & + \quad m_i \quad T_l \quad \oint \oint d\theta d\zeta \quad \sin \alpha_j \quad \cos \alpha_i \quad \bar{g}^{s\theta} \\ & - \quad n_i \quad T_l \quad \oint \oint d\theta d\zeta \quad \sin \alpha_j \quad \cos \alpha_i \quad \bar{g}^{s\zeta}, \end{aligned} \quad (7)$$

$$\begin{aligned} \frac{\partial}{\partial \phi_{pj}} \frac{\partial F}{\partial \lambda_i} = & \\ & + \quad T'_p \quad \oint \oint d\theta d\zeta \quad \sin \alpha_i \quad \sin \alpha_j \quad \bar{g}^{ss} \\ & + \quad m_j \quad T_p \quad \oint \oint d\theta d\zeta \quad \sin \alpha_i \quad \cos \alpha_j \quad \bar{g}^{s\theta} \\ & - \quad n_j \quad T_p \quad \oint \oint d\theta d\zeta \quad \sin \alpha_i \quad \cos \alpha_j \quad \bar{g}^{s\zeta}, \end{aligned} \quad (8)$$

$$\frac{\partial}{\partial \lambda_j} \frac{\partial F}{\partial \lambda_i} = 0, \quad (9)$$

where  $\bar{g}^{\mu\nu} \equiv \sqrt{g} g^{\mu\nu}$ .

2. The required integral information is provided in TToo, TToe, TTeo and TTee, which are calculated in [ma00aa](#); and in Too, Toe, Teo and Tee, which are also calculated in [ma00aa](#).

## 1.5 inhomogeneous terms

1. The inhomogeneous terms, which constitute the ‘right-hand-side’ matrix  $\mathcal{B}$ , are

$$\begin{aligned} \mathcal{D}_{li} = & \\ & + \quad I \quad \int ds \quad T'_l \quad \oint \oint d\theta d\zeta \quad \sin \alpha_i \quad \bar{g}^{s\theta} \\ & + \quad I \quad m_i \quad \int ds \quad T_l \quad \oint \oint d\theta d\zeta \quad \cos \alpha_i \quad \bar{g}^{\theta\theta} \\ & - \quad I \quad n_i \quad \int ds \quad T_l \quad \oint \oint d\theta d\zeta \quad \cos \alpha_i \quad \bar{g}^{\theta\zeta} \\ & + \quad G \quad \int ds \quad T'_l \quad \oint \oint d\theta d\zeta \quad \sin \alpha_i \quad \bar{g}^{s\zeta} \\ & + \quad G \quad m_i \quad \int ds \quad T_l \quad \oint \oint d\theta d\zeta \quad \cos \alpha_i \quad \bar{g}^{\theta\zeta} \\ & - \quad G \quad n_i \quad \int ds \quad T_l \quad \oint \oint d\theta d\zeta \quad \cos \alpha_i \quad \bar{g}^{\zeta\zeta} \end{aligned} \quad (10)$$

$$\begin{aligned} D_i = & \\ & + \quad I \quad \oint \oint d\theta d\zeta \quad \sin \alpha_i \quad \bar{g}^{s\theta} \\ & + \quad G \quad \oint \oint d\theta d\zeta \quad \sin \alpha_i \quad \bar{g}^{s\zeta} \\ & - \quad \oint \oint d\theta d\zeta \quad \sin \alpha_i \quad b \end{aligned} \quad (11)$$

where  $b \equiv \sqrt{g} \mathbf{B} \cdot \nabla s$  on the computational boundary.

## 1.6 boundary conditions

1. On the inner boundary,  $s = -1$ , which is the plasma boundary, the normal component of the total magnetic field is zero.
2. On the outer boundary,  $s = +1$ , which is the ‘computational’ boundary, the normal component of the total magnetic field,  $\mathbf{B}_T \equiv \mathbf{B}_C + \mathbf{B}_P$ , must be provided.
3. Usually, only the magnetic field produced by the external currents,  $\mathbf{B}_C$ , is known a-priori. The magnetic field produced by plasma currents,  $\mathbf{B}_P$ , must be determined iteratively as part of the free-boundary equilibrium calculation (see [vc00aa](#), [bn00aa](#) and [xspech](#)).

## 1.7 dependencies

1. The required integrals over the Chebyshev polynomials and the metric elements are provided in `TTe`, `TTeo`, `TToe` and `TToo`; `Tee`, `Teo`, `Toe` and `Too`; and `Te` and `To`; all of which are allocated in [fc02aa](#), and defined and calculated in [ma00aa](#).
2. Additionally, the mode identification arrays, `ki`, `gvmne`, and `gvmno` are required. These are described in [al00aa](#).